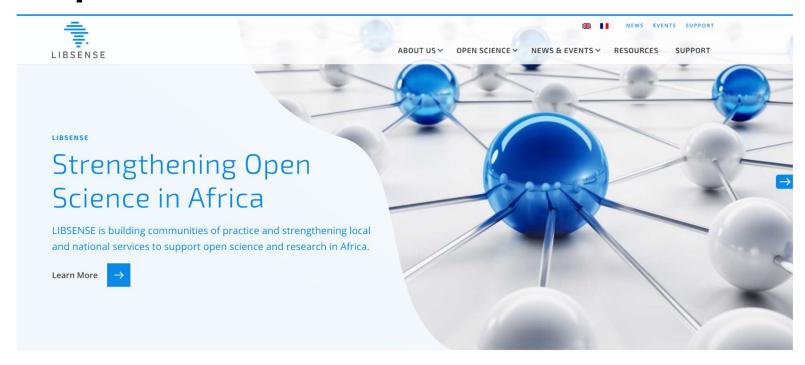
Open Science - Think Global: Act Local



Kathleen Shearer, Executive Director, Confederation of Open Access Repositories (COAR)

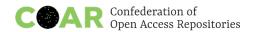
LIBSENSE Nigeria - March 4, 2024



Knowledge is a public good. Let's treat it like one.



COAR and its members are paving the way for a strong and resilient global repository network, for the benefit of all.



What does the 21st century researcher want?

A system of interoperable digital research objects

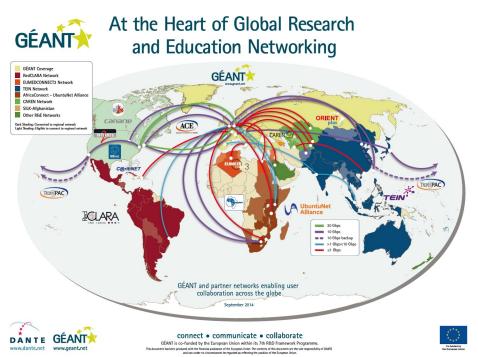
- Dynamic, version controlled
- Can be searched and textmined
- Near-immediate publication
- Different models for postpublication review exist
- Contributorship in diverse roles
- Open to everyone





(Bjoern Brembs, neurobiologist - COAR Annual Meeting 2022)

Research can be global and research can be local





Fostering Bibliodiversity in Scholarly Communications

A Call for Action!

April 15, 2020



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Reviewers

Peter Suber, Harvard Library Jean Claude Guédon, University of Montreal Scholarly communication system must, not only be open, but must accommodate the different workflows, languages, publication outputs, and research topics that support the needs of different research communities and different regions.

Evolution of open science

Pre-2000

2000-2010

2010-2025

Post 2025

Print subscriptions

Transition
To digital

"Flipping" the existing journals to OA

Real transformation?









UNESCO Recommendation on **Open Science**

The UNESCO Recommendation on Open Science is the first international standard setting instrument on open science.

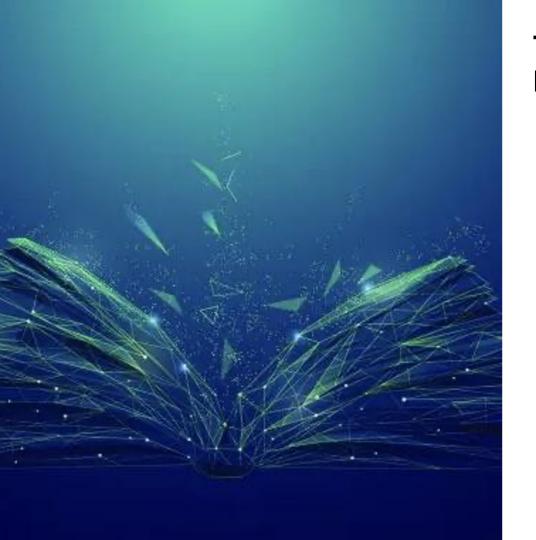
The UNESCO Recommendation on Open Science provides an internationally agreed definition, as well as a set of shared values and guiding principles for open science. It also identifies a set of actions conducive to a fair and equitable operationalization of open science for all at the individual, institutional, national, regional and international levels.

Open Science is like a three legged stool

- Policy
- Infrastructure
- Research practices

Each of these must be developed simultaneously if you want to be able to sit on the stool!





Trends in Open Science Policies

- Immediate open access to journal articles
- Research data as open as possible as closed as necessary
- Preference for non-APC journals: repositories or no-fee to publish (so called "diamond" OA)
- Rights retention strategies
 (asking research to not sign over copyright to publishers

What policies that are driving change?

Under Horizon 2020, beneficiaries of ERC grants² must ensure **open access (free of charge, online access for any user) to all peer-reviewed scientific publications relating to its results**. The detailed requirements on open access to publications are contained in the Horizon 2020 ERC Model Grant Agreement (Article 29.2).





"With effect from 2021, all scholarly publications on the results from research funded by public or private grants provided by national, regional and international research councils and funding bodies, must be published in Open Access Journals, on Open Access Platforms, or made immediately available through Open Access Repositories without embargo."

a) Peer Reviewed Scholarly Publications:

Federal agencies should update or develop new public access plans for ensuring, as appropriate and consistent with applicable law, that all peer-reviewed scholarly publications⁴ authored or co-authored by individuals or institutions resulting from federally funded research are made freely available and publicly accessible by default in agency-designated repositories without any embargo or delay after publication.





Our goal is to reach 100% of open access publications

(But) we will also support bibliodiversity so that the scientific community can regain control over the publishing system

Main infrastructure components for open science

Publications

- Journals
- Repositories
- Monographs

Research Data Management

- Repositories
- Data management planning tools

Other

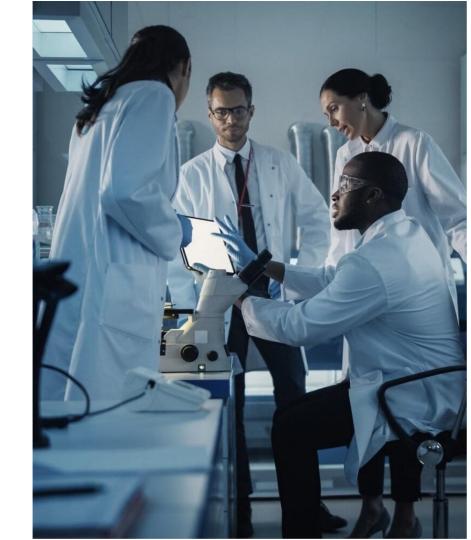
- Storage
- High speed networks
- Discovery systems / knowledge graph / indexes
- PIDs



"Open Science" practices

- Posting preprints
- Publishing in open access journals / depositing in an OA repository
- Retaining copyright right
- Properly managing research data
- Open peer review
- Collaborating with other scientists and communities
- Using open source software

Many researchers need training to feel comfortable and to benefit from open



There is an inherent tension between open science and current research assessment and ranking systems



This tension <u>must</u> be addressed for researchers to change their practices

Research assessment reform

European University Association (EUA), Science Europe, the European Commission have agreed to: "move away from using metrics like the Journal Impact Factor (JIF), Article Influence Score (AIS) and h-index as proxies for quality and impact."



DORA: For the purposes of research assessment, consider the value and impact of all research outputs (including datasets and software) in addition to research publications, and consider a broad range of impact measures including qualitative indicators of research impact, such as influence on policy and practice

Final questions for you when developing an effective open science policy

- Why are you doing this? Stay true to your principles
- What are your priorities areas certain domains, publications vs research data - you can't do everything at once
- Make sure researchers can comply with the policy requirements is there sufficient infrastructure in Nigeria or internationally to
 support policy requirements (or will it
- What are the key barriers to implementing any policy requirements and how will you address them?
- Are all the relevant stakeholders at the table?